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VITAMIN

01

According to Outlook on the Vitamin Market in 2026 released by Jiangsu Wanruida, the vitamin market in 2026 will require refined and disciplined operations amid increasing differentiation. The report recommends that buyers adopt a matrix-based analytical framework: conducting in-depth vertical analysis of individual products while comparing horizontal driving factors across categories. Inventory allocation should prioritize cost-driven and supply-constrained products, remain cautious toward oversupplied segments, and closely monitor “inflection-point” products that may experience trend shifts. The full report will be released via VEGA and is available in today’s VEGA MARKET FLASH for industry reference.

AMINO ACID

02

Threonine producers are currently focused on deliveries, with orders booked through March. Mainstream offers are quoted at USD 900–930/MT. Producers have implemented slight price increases, while market inquiries have become more active. End users are replenishing inventories on a need-based basis. In the short term, threonine prices are expected to remain firm within a narrow range, with downstream restocking activity closely watched.

API

03

- Recently, environmental impact assessment approval details for an API intermediate technical upgrade project by Linhai Huanan Chemical Co., Ltd. were disclosed on official platforms. With a planned investment of RMB 8.7 million, the project will add production lines for intermediates including dapagliflozin, empagliflozin, oseltamivir epoxide, quinazoline, perindopril intermediates, and candesartan cilexetil, strengthening the company's API intermediate portfolio.
- In the market, delivery schedules for oxytetracycline hydrochloride have generally been postponed until after the Spring Festival. Current transaction prices are around USD 12.44–13.47/kg, with limited spot availability in trading channels. Prices are expected to remain stable before the holiday, while attention should be paid to upstream raw material supply, production conditions, and demand trends.

FOOD ADDITIVE

04

Recently, Xiwang Foodstuffs Co., Ltd. released its 2025 earnings forecast, expecting a net loss of USD 127.54–191.30 million for the year. The company attributed the performance decline mainly to continuously rising prices of key raw materials such as whey protein, along with intensifying competition in the sports nutrition market, which weighed on profitability.

Reported by Candice, Shea and Sharon

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